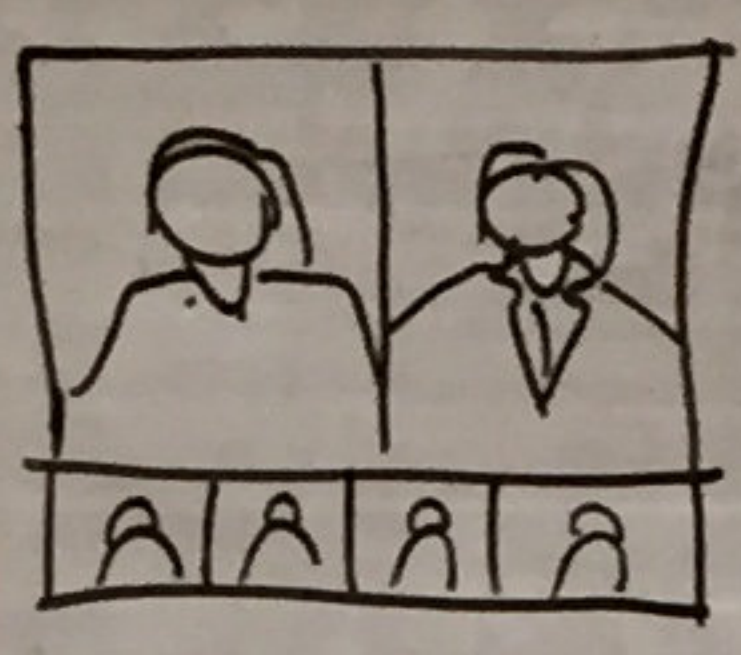




TAKE ATTENDANCE

5 Panel Mode

PANEL MODE
 PANEL MODE
 More than one presenter (panel mode)
 PANEL MODE
 PANEL MODE



4 Broadcast

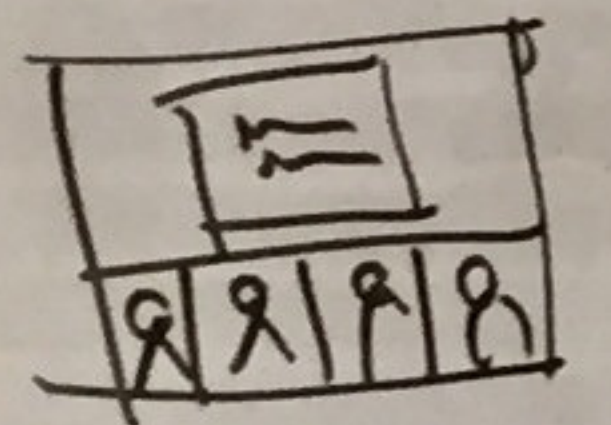
W LIVE STREAMING
 T LIVE STREAMING
 BROADCAST
 LIVE STREAMING

General

WHITEBOARD Whiteboarding
 VOICE COMMANDS Voice recognition
 FECC Assign moderator
 Branding Calendar integration for advisor / both history and future w/ partner

6 Presentation

Presenter T Pre conference room to prepare Presentation PRESENT CONTENT
 Show (in call)
 Pre-shared presentation Share content on screen
 Prep call material
 SHARE CONTENT



2 Security

E-sign e-signature integration
 Authentication: Credential tied to the room space
 Medical records integration
 Patient history
 Insurance/ payments integration
 Audit trails for documents
 Authentication for accessing the documents
 Privacy mode
 Only advisor can invite attendees

5 Recording

T RECORDING
 Recording
 Stop Recording meeting in call
 RECORD
 Record session
 Notify participants when recording starts
 Customer can decline recording

6 Chat public/private

Entire chat w. history
 Persistent chat / media
 LECTURER STARTS PRIVATE CHAT
 CHAT (MULTIPLE CONVERSATIONS)
 EXPERTS COMPILING NOTES

5 Annotation & Notes public/private

Links to more info / internal
 Post call report
 Smart transcript annotations
 Take action items on notes
 Smart Bookmarks / Notes
 Action items
 Annotations
 Annotate or annotate documents in a share with advisor
 PRIVATE CLASS NOTES (EXPORT / PRINT)

6 Doc sharing

Document cloud provider
 Share documents for customers to download
 Ability to have the documents short lived
 Share content off-screen
 Doc SHARING
 Doc SHARING
 Doc SHARING
 W Doc SHARING
 T Doc SHARING

- W WEBINAR
- T TOWN HALL
- HUDDLE ROOM
- MEDICAL
- BANKING
- LECTURE

4 Survey

Survey
 Survey
 FEEDBACK / SURVEY

4 Breakout (PUBLIC + PRIVATE) VIDEO OR CHAT

Side bar / breakout
 CREATE BREAKOUT SESSIONS
 BREAKOUT
 BREAKOUTS (PRIVATE)

2 Q&A

Questions asked live vs. in chat
 Q&A for moderator
 Raise hand
 RAISE HAND

4 Waiting room

Waiting room
 Side Room / screening Room
 T WAITING ROOM
 PRE-COMMUNICATION (WAITING ROOM)